



In order for us to better understand your circumstances and tailor a custom solution which will meet your specific needs, we require information related to your monthly income and expenses. If there are additional contributors to your household income OR if additional parties are financially responsible for this debt, please include this information below as well.

Please tell us about your Monthly Household Income:

	Homeowner	Additional Homeowner
Net income (monthly income After taxes and benefits Are deducted):	\$ _____	\$ _____
Disability:	\$ _____	\$ _____
Rental Income:	\$ _____	\$ _____
Unemployment:	\$ _____	\$ _____
Child Support/Alimony*	\$ _____	\$ _____
Other _____	\$ _____	\$ _____
Total Monthly Net Income:	\$ _____	\$ _____
Current Employment Status (Circle One):	Employed Unemployed/Not Wrkg Self-Employed	Employed Unemployed/Not Wrkg Self-Employed

*You do not need to disclose child support or alimony income if you do not want it to be considered in any solutions we develop.

Please tell us about your Monthly Household Expenses:

This Mortgage:\$ _____	Property Taxes (if not in mortgage): _____
Other Mortgages:\$ _____	Insurance (if not in mortgage): _____
	Number Autos _____
Auto Loan Payments:\$ _____	Estimated Balance _____
	Maintenance _____
Auto Expenses:\$ _____	Fuel _____
Credit Cards/	Number Accounts _____
Loan Payments*\$ _____	Total Balance _____
Insurance/Medical	Life _____ Auto _____
Expenses:\$ _____	Med. _____
	Water _____ Gas _____
	Elec. _____ Phone _____
	Cable _____ Sewer _____
Total Utilities:\$ _____	Cell phone _____ Internet _____

Groceries/Household
Supplies: \$ _____

Spending Money/
Charitable Contributions/
Other: \$ _____

Total Monthly Expenses \$ _____
*Please identify minimum monthly payments.

Please tell us about your Assets and Investments:

Checking Account	
Balance:	\$ _____
Savings/Money	
Market/CD's:	\$ _____
Stocks/Bonds:	\$ _____
Vested Retirement	
Balance	
(401K, 403B, IRA,	
Keogh, etc.):	\$ _____
Other Real Estate	
Equity:	\$ _____
Other:	\$ _____
Total Assets and	
Investments:	\$ _____

CC162/010/JJ2

**Saxon Mortgage Services Inc.
Financial Package**

Loan Number:				
Homeowner Name:		Co-Homeowner Name:		
Property Address:				
Mailing Address:				
Home Number:		Home Number:		
Cell Number:		Cell Number:		
Employer:		Employer:		
Employer Phone Number:		Employer Phone Number:		
No. of people in Household:				
Have you filed bankruptcy?	Yes <input type="checkbox"/> No <input type="checkbox"/>	If yes: <input type="checkbox"/> Chp 7 <input type="checkbox"/> Chp 13	Filing Date:	Attorney Name: Attorney Phone:

Monthly Income Borrower		Monthly Income Co-Borrower	
Wages/Take Home		Wages/Take Home	
Overtime		Overtime	
Commissions/Bonus		Commissions/Bonus	
Unemployment Income		Unemployment Income	
Child Support/Alimony		Child Support/Alimony	
Social Security/Disability		Social Security/Disability	
Other		Other	
Total		Total	

Monthly Expenses		Assets	
Mortgage		Type	Estimated Value
2nd Mortgage		Home	
Rent/Other Mortgage		Other Real Estate	
HOA/Fees/Dues		All Checking/Savings Accts.	
Alimony/Child Support		Stock/Bonds/Mutual Funds	
Child/Dependent/Elderly Care		IRA/Keogh Accounts	
Entertainment		Retirement, 401(k)s, etc.	
Insurance (auto, health, life)		Total	
Pet Expenses			
Groceries/Toiletries			
Car Expense (gas, maint, etc.)			
Automobile Loan(s), List All:			
Credit Card 1			
Credit Card 2			
Doctor/Medical Bills			
Student Loans			
Personal Loans			
Utilities			
Cable TV/Satellite			
Electricity			
Natural Gas/Oil			
Telephone/Cell Phone			
Water/Sewer			
Internet			
Other (please list all examples: Spending Money, Lunch Money, Tuition, Tithing, etc.)			
Total			

Please remember to:

1. Sign and date this form.
2. Include a copy of the most recent pay stub for each borrower, your most recent Bank Statement, your last W-2, and a copy of your last year's Federal Tax Return with all attachments if self-employed.
3. Include a hardship letter of why you fell behind and what you would like to do to get caught up.
4. Return Completed and SIGNED

Income/Expense Summary	
Borrower Income	+
Co-Borrower Income	+
Expenses	-
Net	=

Each of the undersigned by signing below states: I certify that the financial information stated above is a true and accurate statement of my financial condition. I understand and acknowledge that any action taken by the lender with regard to my mortgage loan will be made in strict reliance upon the financial information provided. By signing below, I grant the holder of my mortgage loan or its servicer the authority to obtain a credit report to verify the accuracy of the financial information.

Signature _____ Date _____

Signature _____ Date _____